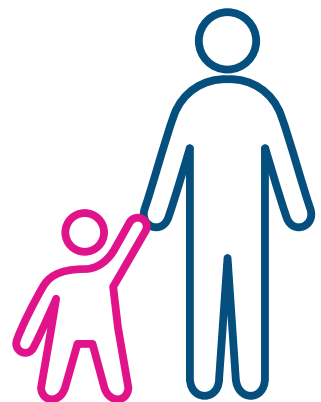
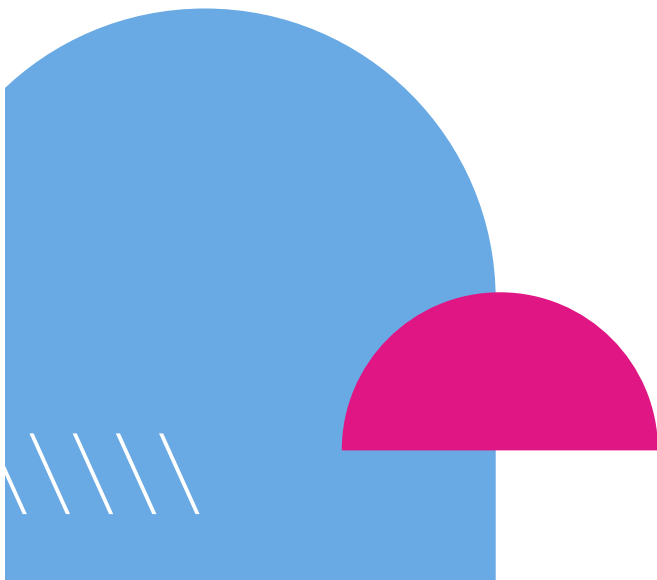




# The Comprehensive Care Binder

For \_\_\_\_\_





# **General Information**



**General Info**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Parent/Guardian #1: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Parent/Guardian #2: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

**Insurance Coverage**

Does the individual with AS have any of the following:

- Private Insurance
- Medicaid
- Dental Insurance
- Vision Insurance

*Include copies of all insurance cards with Member ID/Number, Group Number, Policy Holder and Policy Holder DOB*

**Additional Information**

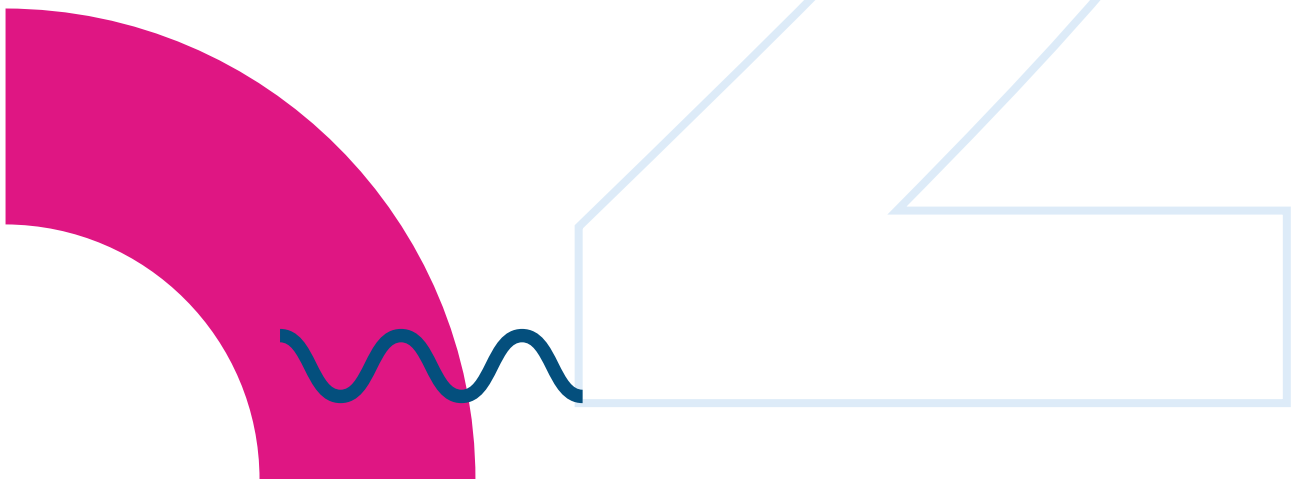
\*Is Secondary Insurance provided by a Deeming Waiver? YES or NO

If YES, make sure to include renewal process and as much information as possible about this renewal process (attach separately).

Are there any regular meetings in regards to insurance and/or waivers? YES or NO

Name	Role <i>(parent/sibling/teacher/nurse/bus driver/respite)</i>	Phone	Email

# Medical Information



**Documents**

- Copy of Birth Certificate
- Genetic Diagnosis Test Results
- Vaccine Record
- Past Medical History, including but not limited to seizure log, surgeries, hospitalizations, major illnesses, medications (past and present), previously prescribed meds that were ineffective, seizure protocol and seizure action plan.

**General Doctors/Physicians/Specialists**

Primary Physician: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits/What Months: \_\_\_\_\_

Labs Ordered: \_\_\_\_\_

Medicine Prescribed (dosage/frequency): \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

Dentist: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits: \_\_\_\_\_

Sedation Needed: \_\_\_\_\_

Dental Insurance: \_\_\_\_\_

Questions: \_\_\_\_\_

Future Dental Procedures? \_\_\_\_\_

Other: \_\_\_\_\_

**General Doctors/Physicians/Specialists**

Neurologist: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits/What Months: \_\_\_\_\_

Labs Ordered: \_\_\_\_\_

Medicine Prescribed (dosage/frequency): \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

GI Doctor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits/What Months: \_\_\_\_\_

Labs Ordered: \_\_\_\_\_

Medicine Prescribed (dosage/frequency): \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

Ophthalmologist : \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits: \_\_\_\_\_

Glasses Perscription? \_\_\_\_\_

Vision Insurance: \_\_\_\_\_

Questions: \_\_\_\_\_

Future Eye Exams/ Procedures? \_\_\_\_\_

Other: \_\_\_\_\_

**General Doctors/Physicians/Specialists**

Orthopedist : \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits: \_\_\_\_\_

Reason for Visits: \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

Specialist: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits/What Months: \_\_\_\_\_

Labs Ordered: \_\_\_\_\_

Medicine Prescribed (dosage/frequency): \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

Specialist: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Frequency of Visits/What Months: \_\_\_\_\_

Labs Ordered: \_\_\_\_\_

Medicine Prescribed (dosage/frequency): \_\_\_\_\_

Questions: \_\_\_\_\_

Accepts Insurance: \_\_\_\_\_

Other: \_\_\_\_\_

Additional Info:



**Therapies**

Type of Therapy: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Schedule: \_\_\_\_\_

Payment (Insurance or SP): \_\_\_\_\_

Additional Information: \_\_\_\_\_

Type of Therapy: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Schedule: \_\_\_\_\_

Payment (Insurance or SP): \_\_\_\_\_

Additional Information: \_\_\_\_\_

Type of Therapy: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Schedule: \_\_\_\_\_

Payment (Insurance or SP): \_\_\_\_\_

Additional Information: \_\_\_\_\_

Type of Therapy: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Schedule: \_\_\_\_\_

Payment (Insurance or SP): \_\_\_\_\_

Additional Information: \_\_\_\_\_



**Seizure History Log**

Date	Time	Length of Seizure	Medication Administered/Actions Taken	Notes and Important Information



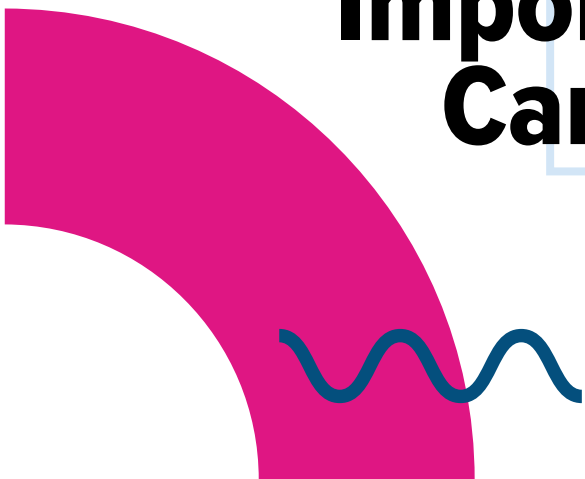
**Adaptive Equipment/DME  
(Durable Medical Equipment)**

List any adaptive equipment, devices and durable medical equipment (i.e., walker, wheelchair, car seat/harness, C-Pap machine, orthotics, iPad, communication device, glasses, etc. )

Adaptive Equipment/ Device	Who Prescribes?	How is it funded?	Who is involved? <small>(ex: prescription from doctor or therapist?)</small>	Additional Information:



**Important Personal  
Care Information**



## Important Personal Care Information

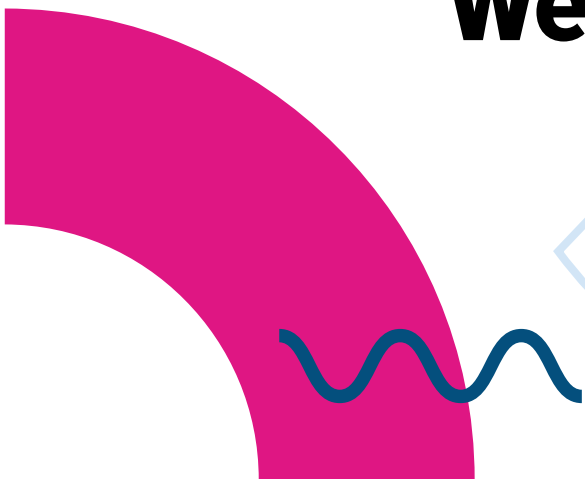
Include information regarding your adult individual with AS personal care and hygiene.

Examples include but not limited to:

- Incontinence service for adult diapers and pads
  - Name & contact info of company:
  - How often do you need to order?
- Hair cuts
  - Where does your individual with AS get his/her hair cut?
  - Frequency?
- Nail Trim
  - Who cuts individual's nails?
  - How often?
  - Tips:
- Information on shaving (male and female).
- Things to frequently check on (whether individual lives at home or in residential setting):
  - Skin assessment: any irritated spots, or infected bumps?
  - Frequency of bowel movements
  - Changes in behavior
  - Changes in appetite

Additional Information:

# Weekly Schedule





Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday



**IEP/ISFP**

**Include copies of current IEP**

Information to list:

– When are annual meetings to review goals (month of the year)?

– Who is on the IEP/ISFP Team:

Additional information:



# **Financial Information**



**Financial Information** – Include any account that directly impacts the individual with AS

Bank/Savings Account: \_\_\_\_\_

Name(s) on Account: \_\_\_\_\_

Banking Institution: \_\_\_\_\_

Specific Location that you currently use: \_\_\_\_\_

Account Number: \_\_\_\_\_

Routing Number: \_\_\_\_\_

*\*or attach voided check*

Who Manages account? \_\_\_\_\_

What are asset limits to this account? \_\_\_\_\_

*\*Balance for Bank/Savings and SS/SSI needs to remain below a certain amount as not to disqualify him/her from any Waiver program and Medicaid.*

ABLE Account: For more information visit <https://www.ssa.gov/ssi/spotlights/spot-able.html>

Name/s on Account: \_\_\_\_\_

Banking Institution: \_\_\_\_\_

Account Number: \_\_\_\_\_

Routing Number: \_\_\_\_\_

Beneficiary: \_\_\_\_\_

*\*Include document about Rules of an ABLE account—especially maximum deposit limits AND what it can be used for. Varies by state.*

**Special Needs Trust**

Name/s on Trust: \_\_\_\_\_

EIN: \_\_\_\_\_

Rules Related to Trust: What can it be used for and tax information

\_\_\_\_\_

**Accountant and/or Attorney Name and Contact Information**

\_\_\_\_\_

**Financial Information** – Include any account that directly impacts the individual with AS

SS/SSI Account/Deposit: \_\_\_\_\_

Amount deposited each month: \_\_\_\_\_

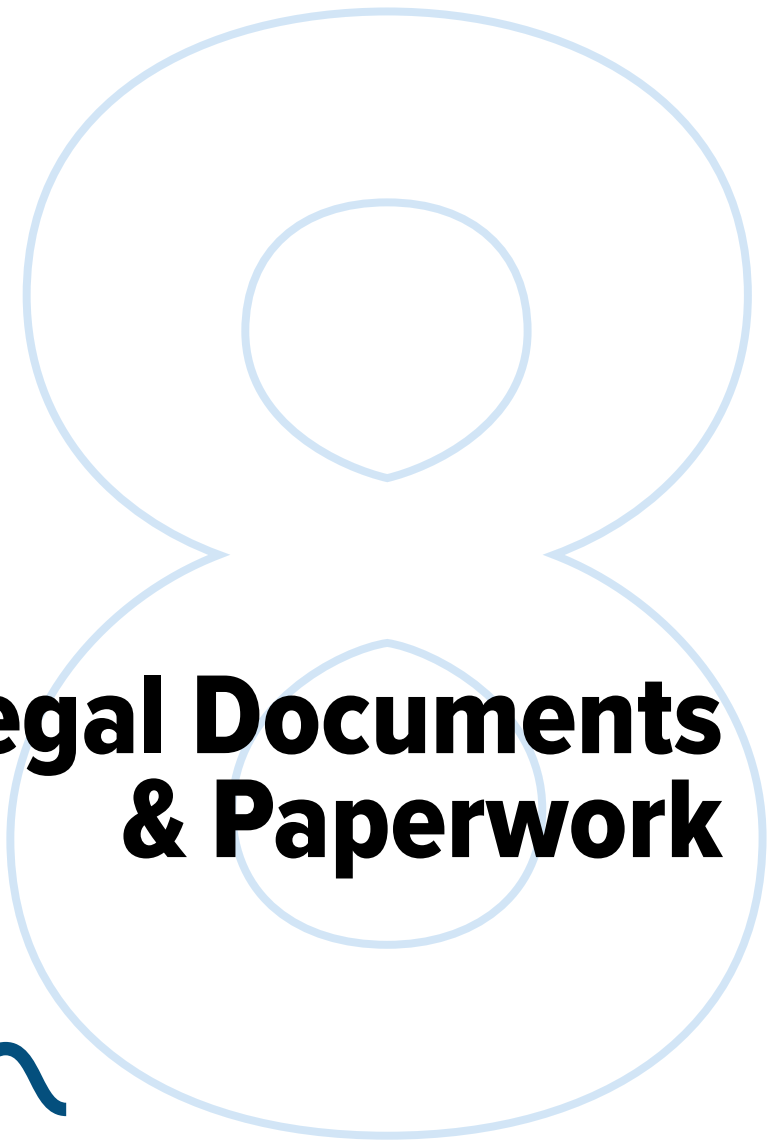
Where is SS/SSI Deposited: \_\_\_\_\_

Rules for SS/SSI Direct Deposit: \_\_\_\_\_

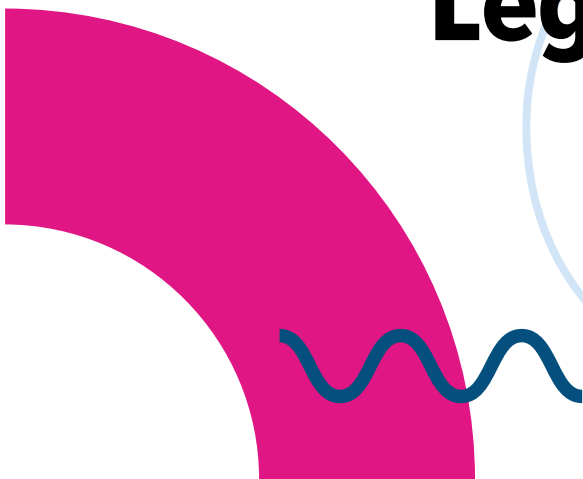
Who is Representative Payee: \_\_\_\_\_

*\*Balance for Bank/Savings and SS/SSI needs to remain below a certain amount as not to disqualify him/her from any Waiver program and Medicaid. For more information visit <https://www.ssa.gov/benefits/ssi/>*

Other Insurance Policies:



**Legal Documents  
& Paperwork**



## **Legal Documents and Paperwork**

- Birth Certificate
- Passport
- Social Security Card
- Copies of updated Wills for Parents of Individual with AS
- Guardianship Paperwork
- Medical Power of Attorney for Parents
- Trust Documents and Information that Benefit Individual with AS
- Copies of Any Waiver Documents





# **List & Contact Information of Close Family/Friends**

**List and Contact Information of Close Family/Friends**

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_